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# Lectures on Cosmology with Type Ia Supernovae: Measuring the Distance Modulus

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## Why use SNIa to Measure $\mu$ ?

- Bright (absolute peak mag  $\approx -19.5$ )
- Standardizable brightness to about 10%
- Easy to identify via Si II feature in spectrum



# Measuring $\mu$

Consider "Bolometric" SN mags (M) and uniform efficiency vs.  $\lambda$  for the atmosphere and telescope. Ignore Galactic extinction.



If  $M_{source}$  is constant, the analysis is easy:  $\mu = M_{Earth} - M_{source}$ 

**Exercise** if  $M_{source}$  is mis-measured by a constant mag-shift  $\delta m$ , show that the  $\mu$ -dependence on w,  $\Omega_M, \Omega_\Lambda$  is unchanged if  $H_0 \rightarrow H_0 \ge 10^{\delta m/5}$ .

# Measuring $\mu$

#### $\mu = M_{Earth} - M_{source}$ is too simplistic because:

- Efficiency(Atmosphere + telescope) depends on  $\lambda_{Earth}$ . SNe at different redshift deliver rest-frame fluxes at different  $\lambda_{Earth}$  -> different efficiency at each redshift. This 'calibration' effect is currently the largest source of systematic error.
- SN light is reddened if it scatters thru circumstellar and/or host galaxy dust.
- SN light reddens as it scatters thru Milky Way.
- SN flux changes with time and we cannot measure mag at exactly the same rest-frame epoch for all SNe.
- M<sub>source</sub> is not constant, even at the same epoch !! Needs empirical correction based on light curve shape (Phillips 1993) and color (Riess 98, Tripp 98).

## **Illustration of Calibration Bias**

Imagine ideal spectroscopic measurements to select peak flux corresponding to rest-frame  $\lambda_{rest}$ =4000 A with 200 A width



If efficiency ( $\epsilon_{spec}$ ) vs.  $\lambda$  is known,  $M_{Earth} = -2.5 \log_{10}(F_{Earth}/\epsilon_{spec})$  and  $\mu = M_{Earth} - M_{source}$  works for Hubble diagram.

#### **Illustration of Calibration Bias**



# Illustration of Calibration Bias

**Exercise (4) :** show that

$$\left(rac{{D_L}^{\mathrm{bias}}}{{D_L}^{\mathrm{true}}}
ight)^2 = \left\{1 + rac{\Delta \epsilon_{\mathrm{spec}}}{\Delta \lambda_{\mathrm{Earth}}}\left[(1+z)\lambda_{\mathrm{rest}} - ar{\lambda}_{\mathrm{Earth}}
ight]
ight\}^{-1}$$

where

$$egin{aligned} \Delta\lambda_{ ext{Earth}} &= 8000 - 4000 = 4000 ext{ Å}\ \lambda_{ ext{rest}} &= 4000 ext{ Å}\ ar\lambda_{ ext{Earth}} &= 6000 ext{ Å}\ z &= ext{redshift} \end{aligned}$$

Setting  $\Omega_{\Lambda} = 1 - \Omega_{M}$  determine the biased parameters w and  $\Omega_M$  by fitting the biased Hubble diagram  $(\mu_{\text{bias}} = 5\log 10(D_{L}^{\text{bias}}/10))$  with an unbiased  $\mu$ -function. Use equal weighting in each redshift bin. Show that  $dw/\Delta \varepsilon_{spec} = 5$ -> 1% effic bias results in .05 bias on w.



# Illustration of Calibration Bias: fit results with $\Delta \varepsilon_{spec} = 0.02$ and w-bias=0.1



### Measuring µ: Light Curve Fitting



#### Data Posult of light (

-- Result of light curve fit

# Lightcurve Fit (LCFIT): Brief Overview

- Fit data to parametric model (or template) to get shape and color.
- Use shape and color to "standardize" intrinsic luminosity.





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- Fit data to parametric model (or template) to get shape and color.
- Use shape and color to "standardize" intrinsic luminosity.



#### LCFIT chi-squared

$$\chi^2 = \sum_{e,f} \frac{[F_{\text{data}(e,f)} - F_{\text{model}(e,f)}]^2}{\sigma_{\text{data}(e,f)}^2 + \sigma_{\text{model}(e,f)}^2} \bigstar$$

Fit in flux space to avoid undefined mags when flux is small or negative.

 $e = ext{epoch index}$   $f = ext{filter index}$  Compute model-mag and  $F_{ ext{model}(e,f)} = 10^{0.4m_{(e,f)}}$   $\leftarrow$  convert to model flux

**Exercise** S: qualitatively explain what happens in a LCFIT If epochs with low signal-to-noise ratio are excluded from the fit; i.e., fitting in magnitudes instead of flux.

# LCFITs

- There are two general strategies for LCFITs:
- 1) rest-frame model mags + K-corrections: <u>mlcs2k2</u> (Jha,Riess,Kirshner ApJ 659, 122 2007) <u>SNooPy</u> optical+IR, (Burns et al., AJ 141, 19, 2011)
- 2) rest-frame spectral model : <u>SALT2 (Guy et. al., A&A 466, 11, 2007)</u>

$$\begin{split} m_{(e,f_1)} &= \left( \bar{m}_B^{\text{rest}} + \Delta m_B^s + \Delta m_B^c \right) + K_{Bf_1} + \mu + X_{MW}^{f_1} \\ m_{(e,f_2)} &= \left( \bar{m}_V^{\text{rest}} + \Delta m_V^s + \Delta m_V^c \right) + K_{Vf_2} + \mu + X_{MW}^{f_2} \\ m_{(e,f_3)} &= \left( \bar{m}_R^{\text{rest}} + \Delta m_R^s + \Delta m_R^c \right) + K_{Rf_3} + \mu + X_{MW}^{f_3} \\ \uparrow & \cdots \end{split}$$

model mag for obs-frame in filter f

Lots of terms .... let's go through them quickly, them again slowly.











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model mag for obs-frame in filter f

Lots of terms .... let's go through them again, slowly.



#### **LCFIT Model with Rest-Frame Mags** $m_{(e,f_1)}\,=\,(ar{m}_B^{ m rest}+\Delta m_B^s+\Delta m_B^c)+K_{Bf_1}+\mu+X_{ m MW}^{f_1}$ M. Phillips, ApJ 413, 105 (1993) Describes "shape": Stretch corr -20broader is brighter. M<sub>max</sub>(B) -19-18**1991T** $\rightarrow$ broad and bright -12 -17 narrow and dim **1992A** -16-14 -20-12 M<sub>max</sub>(V) mag (arbitrary units) -19 -18-14 Β -17 -12 -16 $\Delta m_{15}$ -20-14 M<sub>max</sub>(I) -19-12 -18-14 -17 R dimmer brighter -16-12 1.5 2 1 $\Delta m_{15}(B)$ -14 FIG. 1.-Decline rate-peak luminosity relation for the nine best-observed 20 30 40 10 -20 -10 Ó 50

Epoch (days)

SN la's. Absolute magnitudes in B, V, and I are plotted vs.  $\Delta m_{15}(B)$ , which measures the amount in magnitudes that the B light curve drops during the first 15 days following maximum.

 $m_{(e,f_1)}\,=\,(ar{m}_B^{
m rest}+\Delta m_B^s+\Delta m_B^c)+K_{Bf_1}+\mu+X_{
m MW}^{f_1}$ 

corr:

Describes "shape" or "stretch" (s): broader is brighter.

Beware: template-stretch works OK in **U**,**B**,**V** but not in redder (R,I) bands because of 2<sup>nd</sup> bump.

Instead of template-stretch,  $\alpha_{e,F}$  depend on epoch and filter; they are determined from training on nearby SNe Ia.



Fig. 7.— MLCS2k2 intrinsic *UBVRI* light curve templates,  $\vec{M}_X = \vec{M}_X^0 + \vec{P}_X \Delta + \vec{Q}_X \Delta^2$ , shown a range of luminosity and light-curve shape from  $\Delta = -0.3$  (brighter) to  $\Delta = +1.2$  (fainter).



#### Dust Law: $R_V = A_V/E(B-V)$ and $CL(\lambda)$ from

Cardelli, Clayton, Mathis ApJ, 345, 245 (1989)

#### Blue light scatters more → extincted objects appear redenned.



 $B+\Delta B$ ,  $V+\Delta V$ ……⊾ earth

 $\mathsf{E}(\mathsf{B}-\mathsf{V})=\Delta\mathsf{B}-\Delta\mathsf{V}$ 



notable difference !

 $m_{(e,f_1)} \,=\, (ar{m}_B^{
m rest} + \Delta m_B^s + \Delta m_B^c) + K_{Bf_1} + \mu + X_{
m MW}^{f_1}$ 

K-correction  $\approx$ -2.5 × log[SEDFlux(obs-f<sub>1</sub>) / SEDflux(rest-B)]

Determined from spectral template that is WARPED such that **synthetic colors** from WARPED spectrum match the **model colors**.

$$egin{aligned} m_B^{ ext{synth}} &= (ar{m}_B^{ ext{rest}} + \Delta m_B^s + \Delta m_B^c) \ &- (ar{m}_V^{ ext{rest}} + \Delta m_V^s + \Delta m_V^c) \ &- (ar{m}_V^{ ext{rest}} + \Delta m_V^s + \Delta m_V^c) \ &- (ar{m}_R^{ ext{rest}} + \Delta m_R^s + \Delta m_R^c) \ &-$$

K-cor with color-warped spectrum

 $m_{(e,f_1)} \,=\, (ar{m}_B^{
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K-cor with color-warped spectrum



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K-cor with color-warped spectrum

Note: during the LCFIT minimization, SED WARP is done for each fitting step in which s & c are varied.

→ can be CPU intensive

 $m_{(e,f_1)} \,=\, (ar{m}_B^{
m rest} + \Delta m_B^s + \Delta m_B^c) + K_{Bf_1} + \mu + X_{
m MW}^{f_1}$ 

K-cor with color-warped spectrum

Nugent, Kim, Perlmutter, PASP 114, 803 (2002) : see appendix

$$K_{Bf_{1}}^{\text{energy}} = -2.5 \log_{10} \left[ \frac{\int f_{\lambda}(\lambda/(1+z))T_{f_{1}}(\lambda)d\lambda}{\int (1+z)f_{\lambda}(\lambda)T_{B}(\lambda)d\lambda} \right] \\ -2.5 \log_{10} \left[ \frac{\int \mathcal{Z}_{B}(\lambda)T_{B}(\lambda)d\lambda}{\int \mathcal{Z}_{f_{1}}(\lambda)T_{f_{1}}(\lambda)d\lambda} \right]$$
  
•  $f_{\lambda}(\lambda) = \text{WARPED SN SED } (dE/d\lambda).$   
•  $\mathcal{Z}(\lambda) = \text{SED of reference } (\text{AB,Vega,BD17 } \dots) \\ \bullet T_{X}(\lambda) = \text{energy-transmission vs. } \lambda \text{ for filter } X.$ 

# SN Model-Metamorphosis (mag-model $\rightarrow$ spectral model)

 $m_{(e,f)} = (ar{m}_B^{ ext{rest}} + \Delta m_B^s + \Delta m_B^c) + K_{Bf} + \mu + X_{ ext{MW}}^f$ 



$$egin{array}{lll} \Delta m^s_B &= -lpha_{e,B}(s-1) \ \Delta m^c_B &= \operatorname{CL}(\lambda) imes \mathrm{c} \end{array}$$

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$$egin{aligned} \Delta m^s_B &= -lpha_{e,B}(s-1) \longrightarrow -(\hatlpha_{e,B}+lpha)(s-1) \ \Delta m^c_B &= \operatorname{CL}(\lambda) imes \operatorname{c} &\longrightarrow (\widehat{\operatorname{CL}}(\lambda)+eta)\operatorname{c} \end{aligned}$$

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$$) \longrightarrow -(\hat{lpha}_{e,B}+lpha)(s-1)$$



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 $\downarrow$  (after rearranging terms)

$$egin{aligned} m_{(e,f)} &= \left[ar{m}_B^{ ext{rest}} - \hatlpha_{e,B}(s-1) + \widehat{ ext{CL}}(\lambda) imes c + K_{Bf}
ight] \ &+ \left[\mu - lpha(s-1) + eta c
ight] + X^f_{ ext{MW}} \end{aligned}$$



- $\hat{\alpha}_{e,B}$  are shape parameters for B band.
- $\widehat{\operatorname{CL}}(\lambda)$  describes  $\lambda$ -dependence.
- $\alpha, \beta$  are global mag-correction parameters. (global  $\rightarrow$  all epochs and  $\lambda$ )

$$\begin{aligned} & \text{SN Model-Metamorphosis} \\ & (\text{mag-model} \rightarrow \text{spectral model}) \\ & m_{(e,f)} = (\bar{m}_B^{\text{rest}} + \Delta m_B^s + \Delta m_B^c) + K_{Bf} + \mu + X_{MW}^f \\ & \Delta m_B^s = -\alpha_{e,B}(s-1) \longrightarrow -(\hat{\alpha}_{e,B} + \alpha)(s-1) \\ & \Delta m_B^c = \text{CL}(\lambda) \times \text{c} \longrightarrow (\widehat{\text{CL}}(\lambda) + \beta)\text{c} \\ & \downarrow \text{ (after rearranging terms)} \\ & m_{(e,f)} = \left[ \bar{m}_B^{\text{rest}} - \hat{\alpha}_{e,B}(s-1) + \widehat{\text{CL}}(\lambda) \times c + K_{Bf} \right] \\ & + \left[ \mu - \alpha(s-1) + \beta c \right] + X_{MW}^f \end{aligned}$$

Question 2: why does K<sub>Bf</sub> Depend only on the terms inside the first []? **Question**  $\Im$ : since  $\alpha, \beta > 0$ , explain the (-/+) sign of these terms.

Transform observed mag to flux:  $F_{e,f} \sim 10^{-0.4m_{(e,f)}}$ 

$$F_{e,f} = A^f_{MW} x_0 10^{-0.4(ar{m}^{
m rest}_B - \hat{lpha}_{e,B}(s-1) + c ext{CL}(\lambda) + ext{K}_{ ext{Bf}})}$$

- $ullet x_0 \equiv 10^{-0.4(\mu-lpha(s-1)+eta c)}$
- $A_{MW}^{f}$  is fraction of light passing through our Galaxy.

e = epochf = filter



Transform observed mag to flux:  $F_{e,f} \sim 10^{-0.4m_{(e,f)}}$ 

$$F_{e,f} = A^f_{MW} x_0 10^{-0.4(ar{m}^{ ext{rest}}_B - \hat{lpha}_{e,B}(s-1) + c ext{CL}(\lambda) + ext{K}_{ ext{Bf}})}$$

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Exercise:  $\widehat{F}_{(e,f,B)}$  does not depend on SN properties. Exercise: explain why the term in  $\{\}$  drops out.

# SALT-II Model



Leaving out the  $\hat{F}_{(e,f,B)}$ -zeropoint term,

$$F_{e,f} = x_0(1+z)\int d\lambda \left[\lambda f_\lambda(e,\lambda)T_f(\lambda(1+z))
ight] \;.$$

The SALT-II model (Guy 2007, 2010) is described by a spectral time-series,



Distances from SALT-II 
$$x_0 \equiv 10^{-0.4(\mu - \alpha(\underline{s} - 1) + \beta \underline{c})}$$

For each SN we fit for X<sub>0</sub>, S, C.

$$\mu = -2.5\log(x_0) + \alpha(s-1) - \beta c$$

Original method: simultaneous Hubble-fit for cosmological parameters, and α and β.

Disadvantage: distances are tied to best-fit cosmology parameters.



Distances from SALT-II  
$$\underline{x_0} \equiv 10^{-0.4(\mu - \alpha(\underline{s} - 1) + \beta \underline{c})}$$

Newer method (Marriner et al, ApJ 740, 72, 2011)

Basic idea: fit  $m_z + \beta c$  in **redshift bins**. Require same  $\beta$  in each z-bin, but allow different offsets  $m_z$ . Do same for  $\alpha$ . Discard the  $m_z$ as nuisance params.

$$\mu = m_B + \alpha(s-1) - \beta c$$
  
 $m_B = -2.5 \log_{10}(x_0)$ 



#### Comparison of Lightcurve Fit Methods

	MLCS2k2	SALT2
property	(Jha 2007)	(Guy07)
rest-frame model	<i>U,B,V,R,I</i> mag vs.t	Spectral components vs. t
color variations	Assumes host-galaxy extinction from dust	Measured in training (no assumptions)
Fitting prior	Extinction $A_V > 0$	none
K-correction	warp composite SN Ia spectrum to match model colors	not needed
Training	z<0.1: shape and lumin. U band problems.	All redshifts, shape only. Rest-frame UV OK from higher redshifts.
Distance µ	Fit param for each SN	After global fit for $\alpha$ , $\beta$

#### Comparison of Lightcurve Fit Methods: Comments

In SALT-II,  $\alpha$  and  $\beta$  could be fixed by nearby SNe (like mlcs2k2), but a choice was made to determine them from a global fit.

In mlcs2k2, we could do a global fit for analogous  $(\alpha,\beta)$  parameters, but a choice was made to fix them based on nearby SNe.

Several global fits have been done for  $R_V$  (analog of  $\beta$ ), resulting in  $R_V \approx 2$  (instead of 3.1 for Milky Way).

#### Model Difference Hard to See Visually (except in UV ... more on this later)



SDSS SN 2005gb (z=0.09) fit with both models.

# PRIORS in LCFIT chi-squared

$$\chi^2 = \sum_{e,f} \frac{[F_{\text{data}(e,f)} - F_{\text{model}(e,f)}]^2}{\sigma_{\text{data}(e,f)}^2 + \sigma_{\text{model}(e,f)}^2} - 2\ln \mathsf{P}(\mathsf{s}^{\mathsf{fit}},\mathsf{A}_{\mathsf{V}}^{\mathsf{fit}})$$

 $P(s^{fit}, A_V^{fit}) = probability of observing fitted stretch and host-galaxy extinction.$ 

$$\begin{aligned} & \text{PRIORS in LCFIT chi-squared} \\ & \chi^2 = \sum_{e,f} \frac{[F_{\text{data}(e,f)} - F_{\text{model}(e,f)}]^2}{\sigma_{\text{data}(e,f)}^2 + \sigma_{\text{model}(e,f)}^2} & -2\ln P(\text{s}^{\text{fit}}, \text{A}_{\text{V}}^{\text{fit}}) \end{aligned}$$

 $P(s^{fit}, A_V^{fit}) = probability of observing fitted stretch and host-galaxy extinction.$ 

All analyses using extinction prior have made the approximation that  $P \approx P(s^{true}, A_v^{true})$  with P = (parent population) x (MC efficiency)

Correct treatment should marginalize over  $P(s^{true}, A_v^{true})$  to estimate  $P(s^{fit}, A_v^{fit})$ .

# PRIORS in LCFIT chi-squared

 $\chi^{2} = \sum_{e,f} \frac{[F_{\text{data}(e,f)} - F_{\text{model}(e,f)}]^{2}}{\sigma_{\text{data}(e,f)}^{2} + \sigma_{\text{model}(e,f)}^{2}} - 2 \ln P(s^{\text{fit}}, A_{\text{V}}^{\text{fit}})$  DES-SN Strategy paper (Bernstein et al, ApJ 753, 152, 2012):Fitting simulations with mlcs2k2.

 $P(A_{v} > 0) =$ 

 $exp(-A_v / 0.33) x$  (DES efficiency) vs.

 $P(A_v) = 1$  (pos or neg  $A_v$ )



# PRIORS in LCFIT chi-squared







 $\mu$ -bias is caused from dispersion (intrinsic + measurement error) combined with magnitude (or signal-to-noise) limit.

In general the  $\mu$ -bias cannot be numerically integrated.

The  $\mu$ -bias is determined from a Monte Carlo simulation with a detailed treatment of the observing conditions and telescope efficiency in each passband.

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The  $\mu$ -bias is determined from a Monte Carlo simulation with a detailed treatment of the observing conditions and telescope efficiency in each passband.

BEWARE: this bias depends on the selection criteria (spectroscopic + software cuts), and hence must be evaluated for each specific analysis.

Ideally the SN sample is defined by software cuts that are easy to model; larger uncertainties arise if SN sample is defined by unknown spectroscopic selection function.

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Each simulation (histogram) models software cuts only, ignoring spectroscopic selection (shaded area shows uncertainty).

Dots show spectroscopicallyconfirmed data with all selection cuts.

Ideally the SN sample is defined by software cuts that are easy to model; larger uncertainties arise if SN sample is defined by unknown spectroscopic selection function.



Spec-efficiency modeled by fitting trial functions to data/MC ratios. See example below for SDSS.

# Spectro-Efficiency for SDSS-II SNIa sample. # IF (g-r) < 0.15 # SPECEFF = 1 # IF 0.15 < (g-r) < 0.30 # SPECEFF(r < 19) = 1 # SPECEFF(r > 19) = 1/[1 + (r-19)]^{1.120} # IF (g-r) > 0.30 # SPECEFF(r < 19) = 1 # SPECEFF(r < 19) = 1 # SPECEFF(r > 19) = 1/[1 + (r-19)]^{1.762} by V. Braganca

- How to check simulation of Malmquist bias ?
- Compare data to MC for mean color/stretch vs. redshift

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